2026 AOPEN 法說會 (3046)



Ken BC Wang

Aug 21, 2026

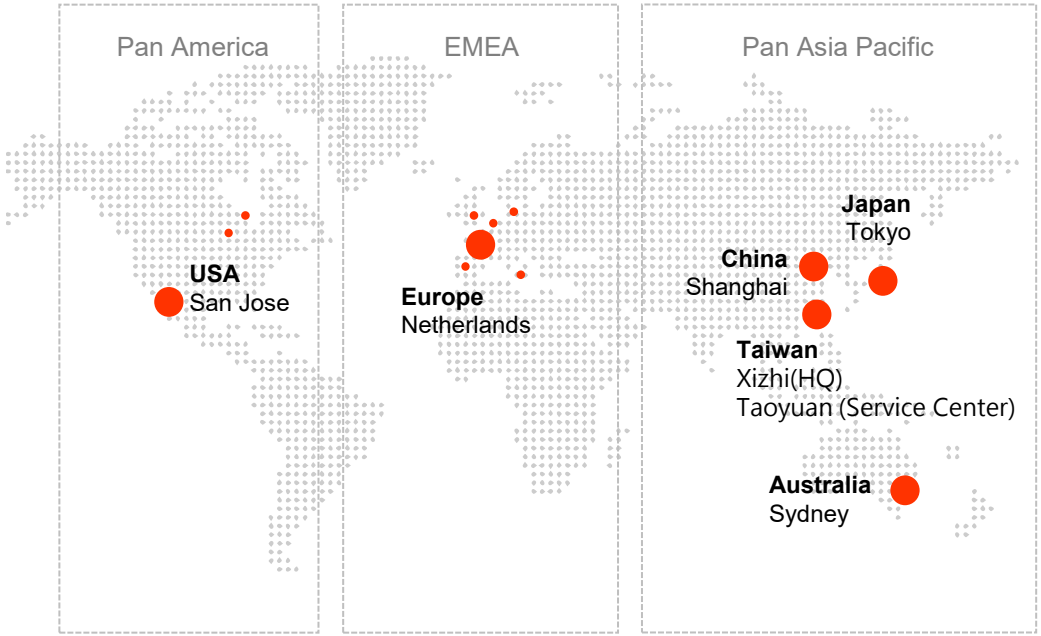
Company Information

Establishment Date	December 21, 1996
Revenue	August 22, 2002
Revenue	NTD$ 784,480,130
Revenue	USA, Netherlands, Japan, Australia, China
Revenue	NTD$7.51 billion (Y2025)
Products	1. IPC, media player 2. Chrome Commercial Device 3. Interactive All-in-One 4. Digital Display 5. Gadget, Accessories



AOPEN Global Services

Global Subsidiaries, Partner Network & Service Locations



30 年經驗

AOPEN 成立於1996年，擁有設計研發、電子機構及生產製造30年的產業經驗

5 大洲

產品足跡遍及五大洲

連續 **2** 年獲獎

'25 & '26 獲選董事學會
「外資精選百強」及
「中間潛力企業」

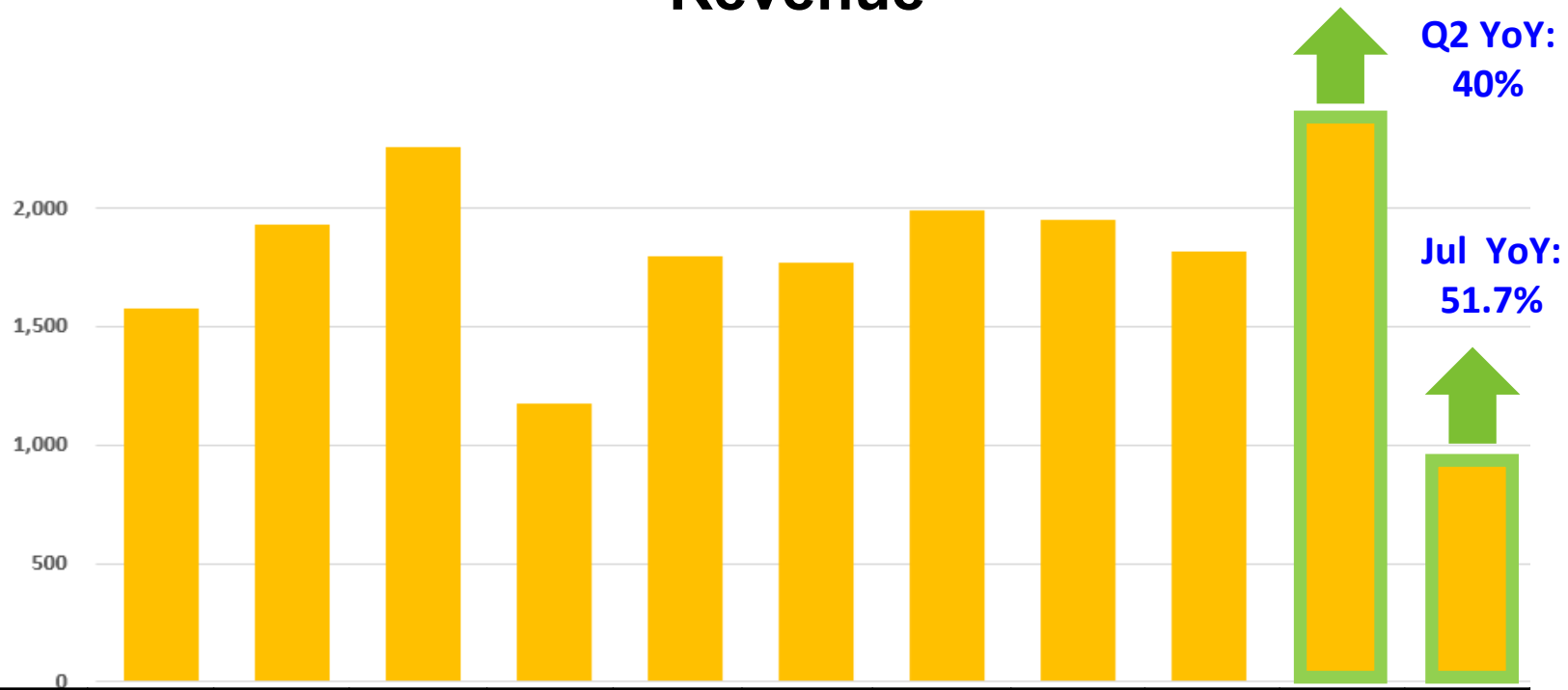
250+

全球服務據點

Edge Agentic AI

下一波成長動能

Revenue

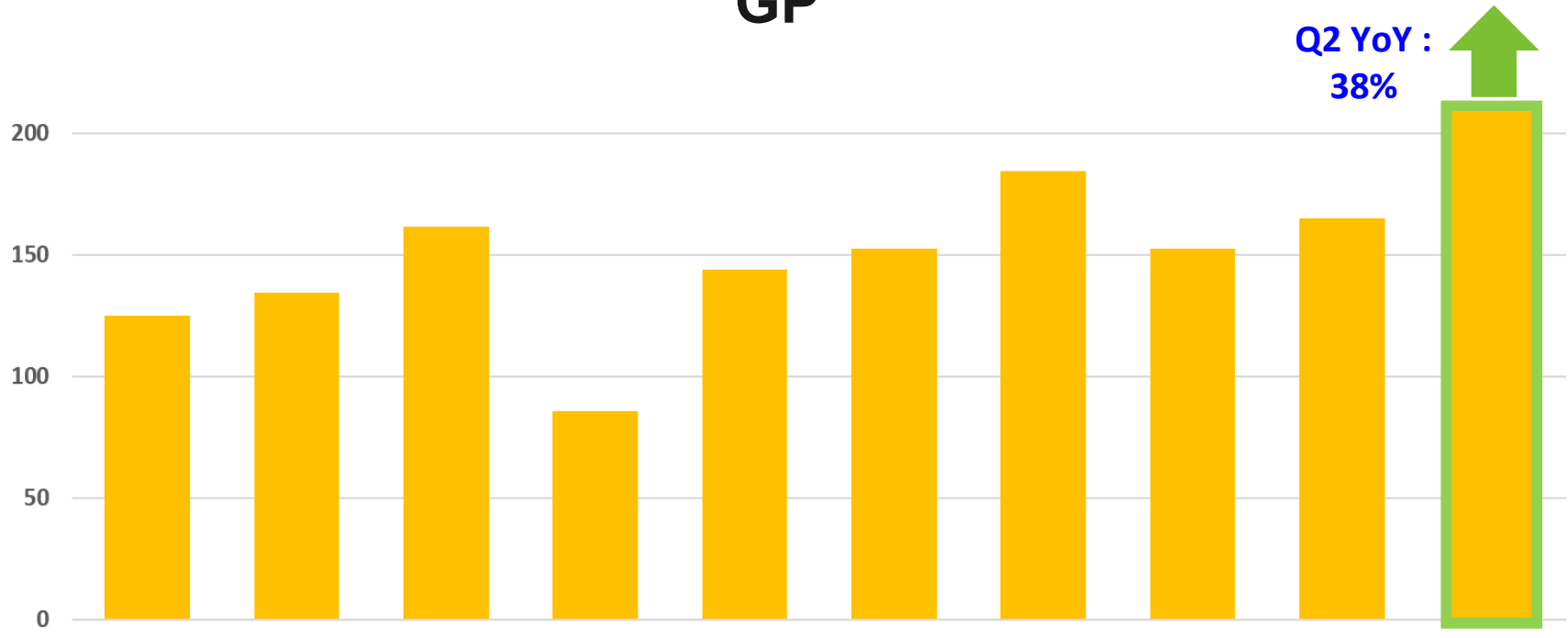


Rev.	2024Q1	2024Q2	2024Q3	2024Q4	2025Q1	2025Q2	2025Q3	2025Q4	2026Q1	2026Q2	2026Jul
NT$ M	1,580	1,934	2,259	1,174	1,798	1,770	1,991	1,955	1,818	**2,474**	**951**
US$ M	50.2	59.8	69.9	36.3	54.6	58.1	66.4	62.9	57.4	78.3	29.6

2024 : NT $6,946M **2025 : NT $7,513M** **2026Jan~Jul : NT $5,243M**

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GP

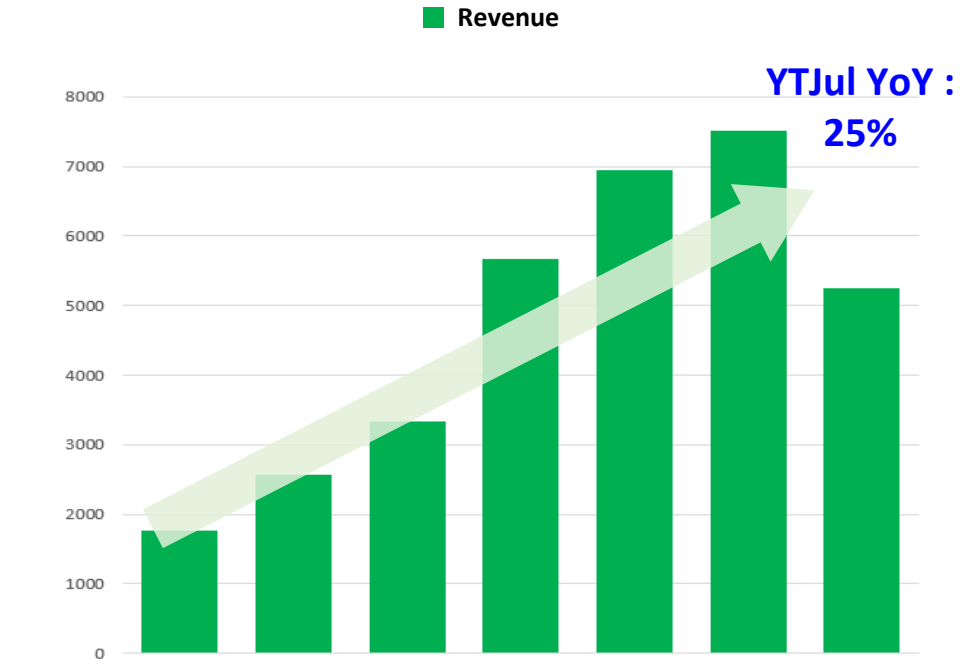


GPM	2024Q1	2024Q2	2024Q3	2024Q4	2025Q1	2025Q2	2025Q3	2025Q4	2026Q1	2026Q2
NT$ M	125	134	162	86	144	152	184	152	165	**209**
US$ M	3.97	4.16	5.00	2.65	4.37	4.99	6.15	4.95	5.21	6.61

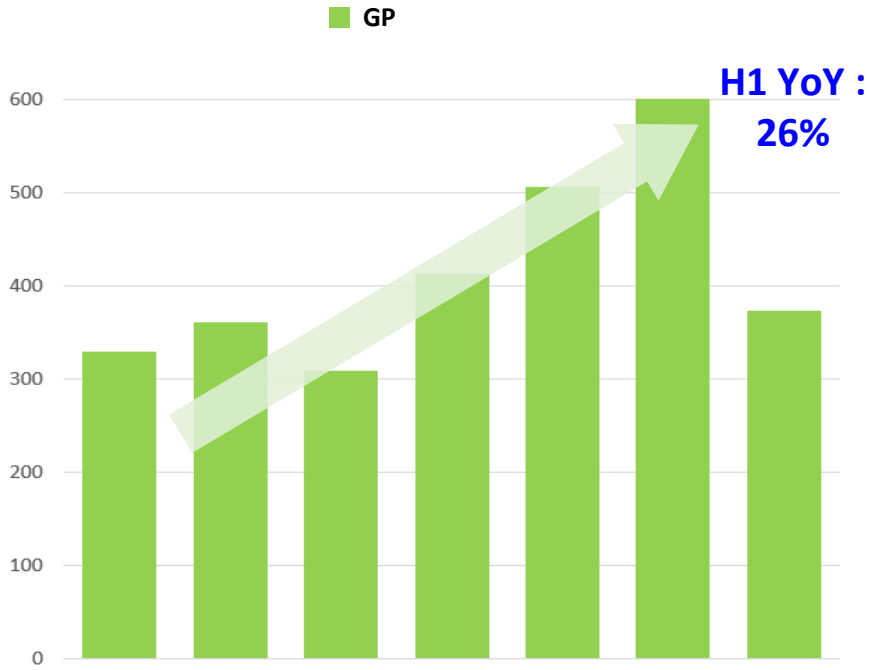
2024 : NT $506M **2025 : NT $633M** **2026H1 : NT $374M**

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2020~2026 Revenue & GP



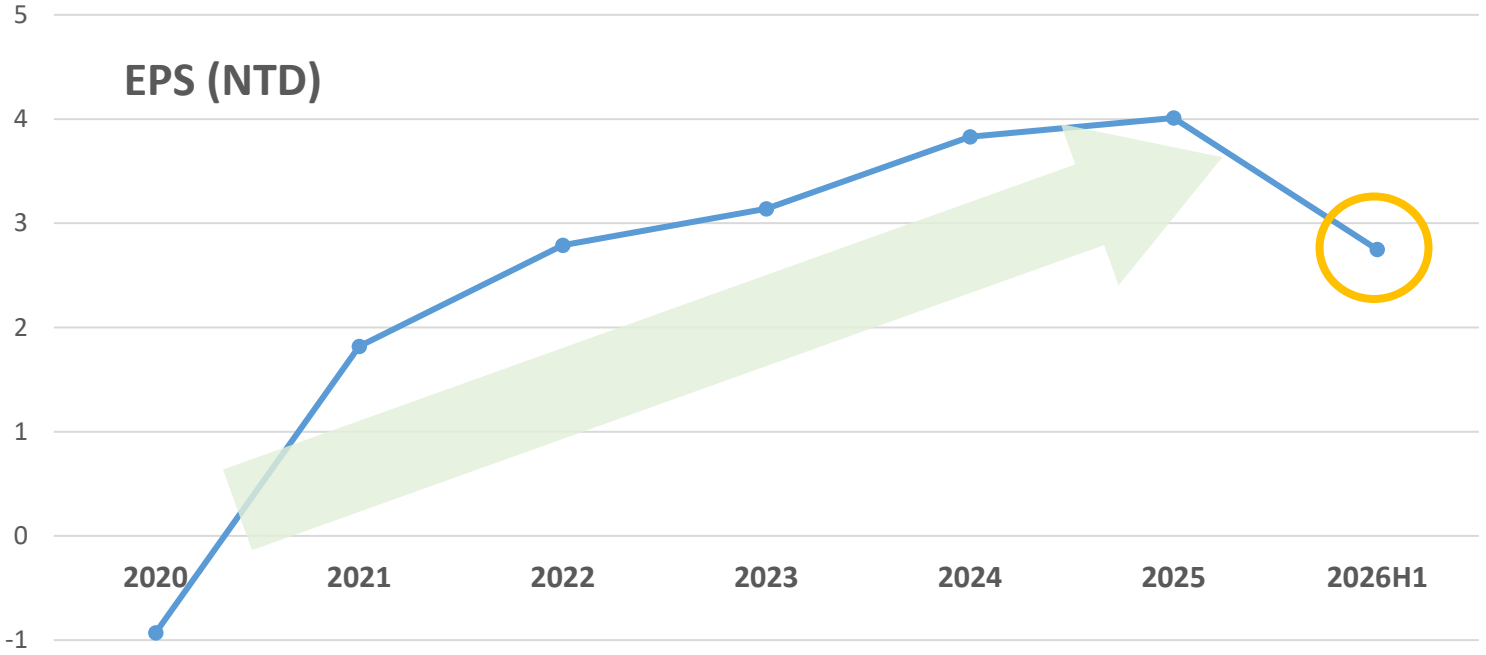
NT$ M	2020	2021	2022	2023	2024	2025	2026 Jan~Jul
Revenue	1,756	2,573	3,330	5,667	6,946	7,513	**5,243**



NT$ M	2020	2021	2022	2023	2024	2025	2026H1
GP	330	362	309	413	506	633	**374**

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EPS 2020~2026/H1



	2020	2021	2022	2023	2024	2025	2026H1
EPS (NTD)	-0.93	1.82	2.79	3.14	3.83	4.01	**2.75**

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Diversified Products For The Industrial Application Market



Industrial Media Player / OPS



- 4K2K@60Hz
- Multiple display outputs
- PCIe Video Cards
- AiCU Remote Management
- OPS for easy plug & play



Industrial Embedded PC (IPC/Edge IPC/AI IPC)



- Fanless
- Wide range temperature (-40°C~70°C)
- Multiple LAN ports
- AiCU Remote Management



Commercial All-In-One



- 10”~22”AIO devices
- IP65/IK07 front panel
- PCT 10 points touch
- WebCAM / NFC / LED

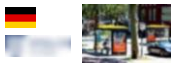
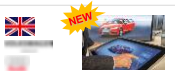
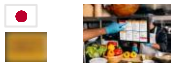
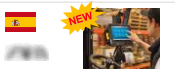
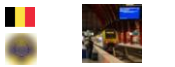


Embedded & Commercial Display / Digital Signage



- FHD ~ UHD resolution
- Semi-outdoor / In-store use
- IP65/IK07 protection (OpenFrame series)
- 24/7 non-stop operation

IPC Standards and Applications

	PC	AOPEN IPC			
			Products	Scenario	Success case
Operation Temp.	5°C~35°C	-40°C~85°C		戶外/半戶外高低溫 *e.g. 鐵路月台,公車站,戶外設施*	 半戶外公車站數位看板
DC Voltage	12/19 V	9~45 V		穩壓/防止突波 *e.g. 軌道,工廠,戶外設施,機房*	 戶外停車場出入自動控制系統
Fanless	N/A	Yes		安靜/嚴苛環境(落塵,油煙,毛屑) *e.g. 醫院,學校,廚房*	 醫院診間叫號顯示系統
Thickness	>50mm	25mm		空間限制 *e.g. Kiosk,電子看板,機器人*	 自助服務設備
Duration	N/A	24/7		需要持續運作的場域 *e.g. 機場,機房,供電站*	 機場航班顯示系統
Water/Dust-Proof	N/A	IP65~IP69		液體潑灑/嚴苛環境(落塵,油煙,毛屑) *e.g. 零售,廚房,餐廳,工廠*	 廚房備餐系統
Impact Protection	N/A	IK07~IK08		容易發生撞擊的場域 *e.g. 倉庫,工廠,零售*	 智慧倉儲導引取貨系統
Vibration Protection	N/A	Anti-Vibration		持續性/間歇性震動的場域 *e.g. 產線,軌道,機器人*	 工廠自動化設備
Humidity	35%~80% RH	10%~90% RH		嚴苛環境(高乾燥,高濕度) *e.g. 特殊場域*	 地鐵列車數位顯示看板
Lifecycle	2~3 years	3~7 years		要求高穩定,高耐用性的設施 *e.g. 基礎建設,醫療院所,工廠自動化*	 X光影像輔助判讀與分析

AOPEN IPC Portfolio

Applications



IPC

Connect, Interact & Control

- Temp: -40°C ~ 85°C (PC: 5°C ~ 35°C)
- DC Voltage: 9~45V (PC: 12V)
- Duration: 24hr/7 (PC: N/A)
- IP protection: IP69 (PC: N/A)
- IK protection: IK08 (PC: N/A)

4-display	2-display	4-display
		
Compact	Fanless & Slim	Wide Temp.

EDGE IPC

Recognize, Analyze & Respond

- Intel Core Ultra / AMD Ryzen AI
- NIVIDA Jetson
- Multiple LANs / POE
- Ruggedized and robust

TOPS >80	TOPS >99	TOPS 123
		
Ryzen AI300	Intel NPU (OpenVINO)	Intel PTL-H

AI IPC

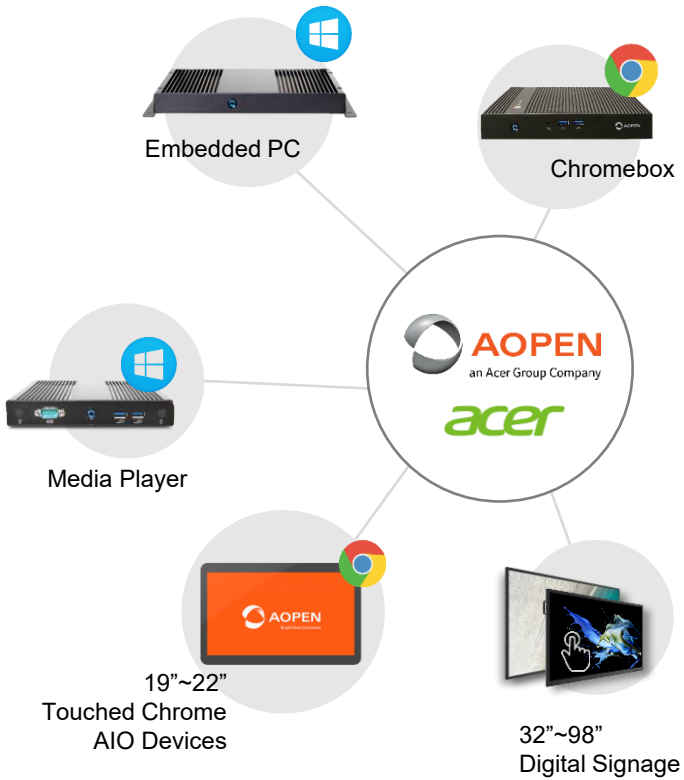
Infer, Decide & Act (Agentic AI)

- Intel Core Ultra / AMD Ryzen AI
- NVIDIA Jetson Thor / Professional GPU
- Large Memory Capacity
- Mult-System Integration

TOPS 157	TOPS 275	TOPS >1000
		
Jetson Orin NX	Jetson AGX Orin	Jetson Thor

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Smart Retail Applications



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Luxury	Fashion	Luxury	Fashion
✓ DEN5134	✓ BC5125	✓ BC3115	✓ BC3115
NEW	NEW	NEW	NEW
Hypermarket	Shopping	Shopping	Fashion
✓ DEV2715	✓ DE5900	✓ DEX5750	✓ DEX5750
NEW			

AOPEN IPC Portfolio

Applications



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4-display

Compact

2-display

Fanless & Slim

4-display

Wide Temp.

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TOPS 157

Jetson Orin NX

TOPS 275

Jetson AGX Orin

TOPS >1000

Jetson Thor

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SUCCESS STORY – Spain





Track Obstacle Detection and Train Scheduling @ Control Center

xxxxxx units

Model:
DEX5750-S

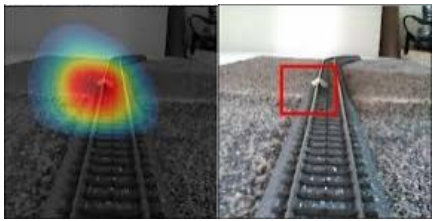
QTY:
xxxxxx units

Roll Out Period:
2025 - 2026



- ✓ 24/7 Usage stability
- ✓ Fanless & ruggedized
- ✓ Slim
- ✓ Dual HDMI 2.0







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(The image is for illustrative purposes only and is not an actual photograph)

SUCCESS STORY – Spain & Italy



(SI)

Model:
DEX5750

QTY:
xxxxxx units

Roll Out Period:
2025 - 2026



- ✓ Slim & Fanless
- ✓ Ruggedized
- ✓ 24/7 usage stability
- ✓ Dual HDMI 2.0



(SI)

Model:
DEM5111-E

QTY:
xxxxxx units

Roll Out Period:
2025 - 2026



- ✓ Fanless & Ruggedized
- ✓ Wide Temp. (-20°C ~ 60°C)
- ✓ 24/7 usage stability
- ✓ Rich connectivity (HDMI, mDP,GigaLAN,GPIO, RS232/422/485)

Forklift Safety and Packaging Damage Detection Applications @ Warehouse xxxxxx units



(The image is for illustrative purposes only and is not an actual photograph)

AOPEN IPC Portfolio

Applications



IPC

Connect, Interact & Control

- Temp: -40°C ~ 85°C (PC: 5°C ~ 35°C)
- DC Voltage: 9~45V (PC: 12V)
- Duration: 24hr/7 (PC: N/A)
- IP protection: IP69 (PC: N/A)
- IK protection: IK08 (PC: N/A)

4-display

Compact

2-display

Fanless & Slim

4-display

Wide Temp.

EDGE IPC

Recognize, Analyze & Respond

- Intel Core Ultra / AMD Ryzen AI
- NIVIDA Jetson
- Multiple LANs / POE
- Ruggedized and robust

TOPS >80

Ryzen AI300

TOPS >99

Intel NPU (OpenVINO)

TOPS 123

Intel PTL-H

AI IPC

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TOPS 157

Jetson Orin NX

TOPS 275

Jetson AGX Orin

TOPS >1000

Jetson Thor

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AOPEN- Computex Taipei 2026

6/2~6/5 · Nangang Exhibition Center | Partner: [redacted]

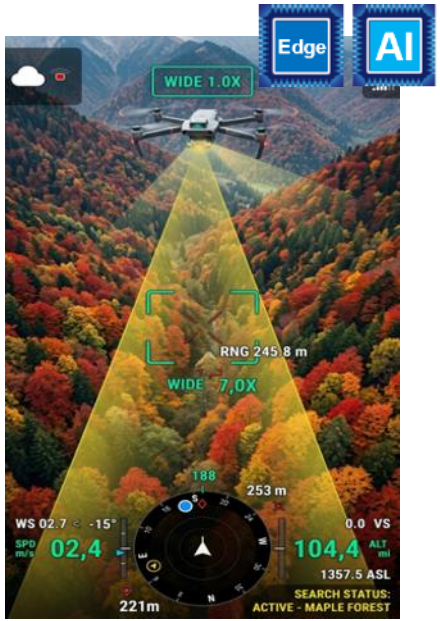
A. AI Mountain Search Drone

1. 地形識別&建模
2. 追踪&判斷
3. 回傳訊息&執行



DEV2715

- NVIDIA Jetson Orin NX
- **Up to 157 TOPS**
- Fanless & No Venting Hole



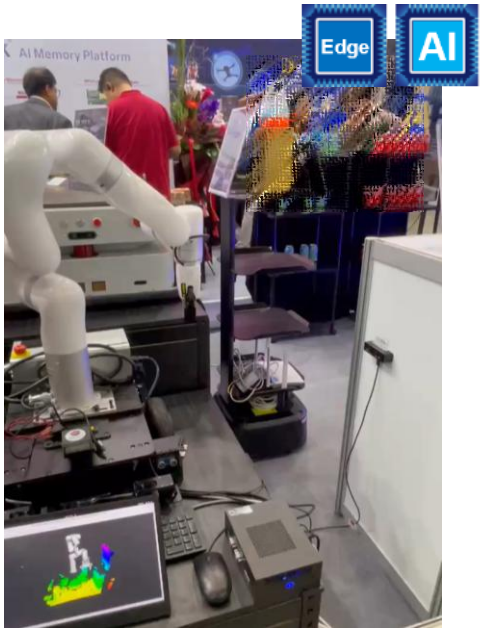
B. AI Robotic Arm Obstacle Avoidance

1. 識別障礙
2. 判斷&重畫路徑
3. 繞過障礙完成任務



DEV2715-P

- NVIDIA Jetson AGX Orin
- **Up to 275 TOPS**
- Ruggedized



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The Best is yet to come